

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

The Vicara Group LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

8 7 - 2 7 3 8 8 0 3

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

5121 Roberts Rd

Number Street

Colleyville, TX 76034

City State ZIP Code

Tarrant

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Name	The Vicara Group LLC Case number (if known) _____
<p>7. Describe debtor's business</p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))</p> <p><input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</p> <p><input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))</p> <p><input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))</p> <p><input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))</p> <p><input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))</p> <p><input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)</p> <p><input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</p> <p><input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p>_____</p>	
<p>8. Under which chapter of the Bankruptcy Code is the debtor filing?</p> <p>Check one:</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<p>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____</p> <p style="text-align: center;">MM / DD / YYYY</p> <p>If more than 2 cases, attach a separate list. District _____ When _____ Case number _____</p> <p style="text-align: center;">MM / DD / YYYY</p>	
<p>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____</p> <p style="text-align: center;">District _____ When _____</p> <p style="text-align: center;">Case number, if known _____</p> <p style="text-align: right;">MM / DD / YYYY</p> <p>List all cases. If more than 1, attach a separate list.</p>	

Debtor The Vicara Group LLC Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor The Vicara Group LLC Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/09/2025
MM/ DD/ YYYY

X /s/ Hassan Khwaja
Signature of authorized representative of debtor

Hassan Khwaja
Printed name

Title Managing Member

18. Signature of attorney

X /s/ Robert T DeMarco
Signature of attorney for debtor

Date 06/09/2025
MM/ DD/ YYYY

Robert T DeMarco
Printed name

DeMarco Mitchell, PLLC
Firm name

12770 Coit Road, Suite 850
Number Street

Dallas TX 75251
City State ZIP Code

(972) 991-5591 robert@demarcomitchell.com
Contact phone Email address

24014543 TX
Bar number State

Fill in this information to identify the case:

Debtor Name **The Vicara Group LLC**United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. **Chase Bank** **Checking account** **9 2 7 7** **\$19,589.00**

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$19,589.00**Part 2:** Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____

Debtor The Vicara Group LLC Case number (if known) _____
Name

7.2 _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

--

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. **Accounts receivable**

11a. 90 days old or less: \$23,110.00 - unknown =..... → \$23,110.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ =..... → _____
face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$23,110.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

Debtor The Vicara Group LLC Case number (if known) _____
Name

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor The Vicara Group LLC Case number (if known) _____
Name

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

--	--	--	--

29. Farm animals Examples: Livestock, poultry, farm-raised fish

--	--	--	--

30. Farm machinery and equipment (Other than titled motor vehicles)

--	--	--	--

31. Farm and fishing supplies, chemicals, and feed

--	--	--	--

32. Other farming and fishing-related property not already listed in Part 6

--	--	--	--

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

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34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

Debtor The Vicara Group LLC Case number (if known) _____
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles? <input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
47.2			
47.3			
47.4			

Debtor The Vicara Group LLC Case number (if known) _____
Name

48. **Watercraft, trailers, motors, and related accessories** Examples:
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____

48.2 _____

49. **Aircraft and accessories**

49.1 _____

49.2 _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

Debtor The Vicara Group LLC Case number (if known) _____
Name

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

Debtor The Vicara Group LLC Case number (if known) _____
Name

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	-	_____	=	→	_____
	Total face amount		doubtful or uncollectible amount			

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year	_____	_____
_____	Tax year	_____	_____
_____	Tax year	_____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	_____
Nature of claim	_____
Amount requested	_____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	_____
Nature of claim	_____
Amount requested	_____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

Debtor The Vicara Group LLC Case number (if known) _____
Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$19,589.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u> </u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$23,110.00</u>	
83. Investments. Copy line 17, Part 4.	<u> </u>	
84. Inventory. Copy line 23, Part 5.	<u> </u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u> </u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u> </u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u> </u>	
88. Real property. Copy line 56, Part 9..... →		<u> </u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u> </u>	
90. All other assets. Copy line 78, Part 11. +	<u> </u>	
91. Total. Add lines 80 through 90 for each column.....91a.	<u>\$42,699.00</u>	+ 91b. <u> </u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$42,699.00</u>

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account

number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Total claim

Priority amount

2.2

Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account

number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor The Vicara Group LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Altair Integrated Services, LLC</u> <u>1525 Valley Center Pkwy Ste 100</u> <u>Bethlehem, PA 18017</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,144.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Capital One</u> <u>PO Box 30285</u> <u>Salt Lake City, UT 84130</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,937.00</u>
3.3	Nonpriority creditor's name and mailing address <u>Chase</u> <u>Card Member Services</u> <u>PO Box 1423</u> <u>Charlotte, NC 28201-1423</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,532.00</u>
3.4	Nonpriority creditor's name and mailing address <u>ODK CAPITAL, LLC</u> <u>4700 W. Daybreak Pkwy., Suite 200</u> <u>South Jordan, UT 84009</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>MCA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$253,169.00</u>

Debtor The Vicara Group LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Revenued</u> <u>525 Washington Blvd., 22nd Floor</u> <u>Jersey City, NJ 07310</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$57,240.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>MCA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>US Bank</u> <u>P.O. Box 790408</u> <u>Saint Louis, MO 63179</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$12,956.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>US Bank</u> <u>P.O. Box 790408</u> <u>Saint Louis, MO 63179</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$360.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>WebBank</u> <u>P.O. Box 757</u> <u>Portsmouth, NH 03802</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$13,300.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Invoice Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Vicara Group LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>WebBank</u> <u>P.O. Box 757</u> <u>Portsmouth, NH 03802</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,715.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Invoice Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>WebBank</u> <u>P.O. Box 757</u> <u>Portsmouth, NH 03802</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,595.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Invoice Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <u>WebBank</u> <u>P.O. Box 757</u> <u>Portsmouth, NH 03802</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,235.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>MCA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>WebBank</u> <u>P.O. Box 757</u> <u>Portsmouth, NH 03802</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,581.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Invoice Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **The Vicara Group LLC**
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<div>\$0.00</div>
5b. Total claims from Part 2	5b. +	<div>\$382,764.00</div>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div>\$382,764.00</div>

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Name

Mailing address

2.1 Khwaja, Hassan

5121 Roberts Road
Street

Colleyville, TX 76034

City State ZIP Code

Column 2: Creditor

Name

Check all schedules that apply:

ODK CAPITAL, LLC

☐ D
☒ E/F
☐ G

Revenued

☐ D
☒ E/F
☐ G

Capital One

☐ D
☒ E/F
☐ G

US Bank

☐ D
☒ E/F
☐ G

US Bank

☐ D
☒ E/F
☐ G

Chase

☐ D
☒ E/F
☐ G

2.2

Street

City State ZIP Code

☐ D
☐ E/F
☐ G

Debtor The Vicara Group LLC Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.3	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	
2.4	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	
2.5	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	
2.6	<div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$42,699.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$42,699.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$382,764.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$382,764.00

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/09/2025
MM/ DD/ YYYY

X /s/ Hassan Khwaja
Signature of individual signing on behalf of debtor

Hassan Khwaja
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$561,445.00

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$3,003,011.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$1,588,036.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. See attached Creditor's name		\$162,833.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
Street			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Creditor's name			
Street			
City State ZIP Code			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Creditor's name

Street

CityStateZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1.

Creditor's name

XXXX- _ _ _ _

Street

CityStateZIP Code

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1.

Case title	Nature of case	Court or agency's name and address	Status of case
		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
		CityStateZIP Code	

Case number

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	<div>Custodian's name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>Court name and address</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<div>Recipient's name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div>			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

10.1.	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).	Date of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
DeMarco Mitchell, PLLC	Attorney's Fee	06/05/2025	\$12,500.00
Address			
12770 Coit Road, Suite 850			
Street			
Dallas, TX 75251			
CityStateZIP Code			
Email or website address			
robert@demarcomitchell.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. <div>Street</div> <div>CityStateZIP Code</div>	From To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. <div>Facility name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.</div>	<div>How are records kept?</div> <div>Check all that apply:</div> <div><input type="checkbox"/> Electronically</div> <div><input type="checkbox"/> Paper</div>

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City State ZIP Code	XXXX- ____ - ____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City			
State			
ZIP Code			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City			
State			
ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City			
State			
ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Name
Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Zeeshan Khaliq, CPA Name 2201 Spinks Rd, #227 Street Flower Mound, TX 75022 City State ZIP Code	From _____ To _____

Name and address	Dates of service
26a.2. Collective Hub, Inc Name 548 Market St PMB 21938 Street San Francisco, CA 94104 City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Hassan Khwaja Name 5121 Roberts Road Street Colleyville, TX 76034 City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address		If any books of account and records are unavailable, explain why	
26c.1.			
Name			
Street			
City	State	ZIP Code	
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.			
<input checked="" type="checkbox"/> None			
Name and address			
26d.1.			
Name			
Street			
City	State	ZIP Code	
27. Inventories			
Have any inventories of the debtor's property been taken within 2 years before filing this case?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Give the details about the two most recent inventories.			
Name of the person who supervised the taking of the inventory		Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Name and address of the person who has possession of inventory records			
27.1.			
Name			
Street			
City	State	ZIP Code	
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.			
Name	Address	Position and nature of any interest	% of interest, if any
Hassan Khwaja	5121 Roberts Road Colleyville, TX 76034	Managing Member, Member	100.00%
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Identify below.			
Name	Address	Position and nature of any interest	Period during which position or interest was held

From

To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Hassan Khwaja\$534,880Compensation

Name

5121 Roberts Road

Street

Colleyville, TX 76034

CityStateZIP Code

Relationship to debtor

Owner / Managing Member

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. Imad Khwaja\$53,846.24Salary

Name

Street

CityStateZIP Code

Relationship to debtor

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.3. Julia Ponce\$63,504.02Salary

Name

Street

CityStateZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/09/2025
MM/ DD/ YYYY

X /s/ Hassan Khwaja
Signature of individual signing on behalf of the debtor

Printed name Hassan Khwaja

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Transaction List by Vendor
The Vicara Group LLC
March 9-June 6, 2025

	Date	Memo/Description	Amount
Altair Integrated Services LLC			
	04/01/2025	Online ACH Payment XXXXXXX5515 To AltairIntegratedServices (_#####6330)	-29,736.00
	06/02/2025	Online ACH Payment XXXXXXX6828 To AltairIntegratedServices (_#####6330)	-12,144.00
Total for Altair Integrated Services LLC			-\$41,880.00
Blue Cross Blue Shield			
	03/29/2025	ENTRY DESCR:OBPPAYMT SEC:CCD TRACE#:043000261279099 EED:220429 IND ID:8937108313 IND NAME:THE VICARA GROUP LLC TRN: 1191279099TC	-1,607.85
	04/30/2025	ENTRY DESCR:OBPPAYMT SEC:CCD TRACE#:043000261279099 EED:220429 IND ID:8937108313 IND NAME:THE VICARA GROUP LLC TRN: 1191279099TC	-3,350.58
	05/30/2025	ENTRY DESCR:OBPPAYMT SEC:CCD TRACE#:043000261279099 EED:220429 IND ID:8937108313 IND NAME:THE VICARA GROUP LLC TRN: 1191279099TC	-3,350.58
Total for Blue Cross Blue Shield			-\$8,309.01
OnDeck			
	03/28/2025	ENTRY DESCR:X3039 SEC:CCD TRACE#:XXXXXXXX4896455 EED:250328 IND ID:257174633 IND NAME:THE V ICARA GROUP LLC XXXX0327N TRN: XXXXX6455 TC	-3,723.08
	04/04/2025	ENTRY DESCR:X3235 SEC:CCD TRACE#:XXXXXXXX5243685 EED:250404 IND ID:258538957 IND NAME:THE V ICARA GROUP LLC XXXX0403M TRN: XXXXX3685 TC	-3,723.08
	04/11/2025	ENTRY DESCR:X3423 SEC:CCD TRACE#:XXXXXXXX3249434 EED:250411 IND ID:259621902 IND NAME:THE V ICARA GROUP LLC XXXX0410M TRN: XXXXX9434 TC	-3,723.08
	04/18/2025	ENTRY DESCR:X3617 SEC:CCD TRACE#:XXXXXXXX6580512 EED:250418 IND ID:260795656 IND NAME:THE V ICARA GROUP LLC XXXX0417M TRN: XXXXX0512 TC	-3,723.08
	04/25/2025	ENTRY DESCR:X3811 SEC:CCD TRACE#:XXXXXXXX1402676 EED:250425 IND ID:261868945 IND NAME:THE V ICARA GROUP LLC XXXX0424M TRN: XXXXX2676 TC	-3,723.08
	05/02/2025	ENTRY DESCR:X4009 SEC:CCD TRACE#:XXXXXXXX8885362 EED:250502 IND ID:263208629 IND NAME:THE V ICARA GROUP LLC XXXX0501M TRN: XXXXX5362 TC	-3,723.08
	05/09/2025	ENTRY DESCR:X4201 SEC:CCD TRACE#:XXXXXXXX1657591 EED:250509 IND ID:264338007 IND NAME:THE V ICARA GROUP LLC XXXX0508M TRN: XXXXX7591 TC	-3,723.08
	05/16/2025	ENTRY DESCR:X4395 SEC:CCD TRACE#:XXXXXXXX6310972 EED:250516 IND ID:265546411 IND NAME:THE V ICARA GROUP LLC XXXX0515M TRN: XXXXX0972 TC	-3,723.08
	05/23/2025	ENTRY DESCR:X4589 SEC:CCD TRACE#:XXXXXXXX9515732 EED:250523 IND ID:266674064 IND NAME:THE V ICARA GROUP LLC XXXX0522M TRN: XXXXX5732 TC	-3,723.08

ENTRY DESCR:X4745 SEC:CCD TRACE#XXXXXXXX1501831 EED:250530 IND		
05/30/2025	ID:267786202 IND NAME:THE V ICARA GROUP LLC XXXX0529M TRN: XXXXXX1831 TC	-3,723.08
Total for OnDeck		- \$37,230.80
QuickBooks Payments		
03/14/2025	INTUIT *QBooks Payroll - 0993	211.07
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX1474170 EED:250317 IND ID:		
03/15/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX4170 TC	-879.24
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX4022821 EED:250318 IND ID:		
03/18/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX2821 TC	-201.15
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX4022819 EED:250318 IND ID:		
03/18/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX2819 TC	-602.93
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX7862084 EED:250326 IND ID:		
03/26/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX2084 TC	-1,347.60
03/27/2025	INTUIT *QBooks Online	69.29
DESCR:QBooks OnlSEC:CCD TRACE#XXXXXXXX4243064 EED:250331 IND ID:7927046		
03/31/2025	IND NAME:THE VICARA GROUP LLC XXX-XXX-8848 TRN: XXXXXX3064 TC	-69.29
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX7995067 EED:250408 IND ID:		
04/08/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX5067 TC	-7,216.31
DESCR:QuickBooksSEC:CCD TRACE#XXXXXXXX4478787 EED:250411 IND ID:2565109		
04/11/2025	IND NAME:THE VICARA GROUP LLC XXX-XXX-8848 TRN: XXXXXX8787 TC	-108.73
04/14/2025	INTUIT *QBooks Online - 0993	211.07
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX6351689 EED:250415 IND ID:		
04/15/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX1689 TC	-879.24
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX1839159 EED:250416 IND ID:		
04/16/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX9159 TC	-201.15
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX1839161 EED:250416 IND ID:		
04/16/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX9161 TC	-602.93
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX2651493 EED:250423 IND ID:		
04/23/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX1493 TC	-46,765.44
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX3920331 EED:250428 IND ID:		
04/26/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX0331 TC	-1,347.60
04/27/2025	INTUIT *QBooks Online	69.29
DESCR:QBooks OnlSEC:CCD TRACE#XXXXXXXX9294859 EED:250429 IND ID:9024104		
04/29/2025	IND NAME:THE VICARA GROUP LLC XXX-XXX-8848 TRN: XXXXXX4859 TC	-69.29
DESCR:QuickBooksSEC:CCD TRACE#XXXXXXXX2722675 EED:250512 IND ID:3544682		
05/12/2025	IND NAME:THE VICARA GROUP LLC XXX-XXX-8848 TRN: XXXXXX2675 TC	-108.73
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX2715887 EED:250515 IND ID:		
05/15/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX5887 TC	-879.24

ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX6310968 EED:250516 IND ID:		
05/16/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX0968 TC	-602.93
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX6310970 EED:250516 IND ID:		
05/16/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX0970 TC	-201.15
ENTRY DESCR:QBC_PMTS SEC:CCD TRACE#XXXXXXXX6083642 EED:250528 IND ID:		
05/28/2025	IND NAME:THE VICARA GROUP LLC TRN: XXXXXX3642 TC	-1,347.60
05/28/2025	INTUIT *QBooks Online	69.29
DESCR:QBooks OnlSEC:CCD TRACE#XXXXXXXX2055099 EED:250529 IND ID:0343181		
05/29/2025	IND NAME:THE VICARA GROUP LLC XXX-XXX-8848 TRN: XXXXXX5099 TC	-69.29
Total for QuickBooks Payments		-62,869.83
Revenued		
DESCR:Debit SEC:CCD TRACE#XXXXXXXX4257280 EED:250314 IND ID:5083553 IND		
03/14/2025	NAME:The Vicara Grou p LLC Collect:Y3FD7FBC5D6A3B718" TRN: XXXXXX7280 TC	-1,490.45
DESCR:Debit SEC:CCD TRACE#XXXXXXXX3638246 EED:250321 IND ID:5083553 IND		
03/21/2025	NAME:The Vicara Grou p LLC Collect:Y0B1E5034DF9EC2B0" TRN: XXXXXX8246 TC	-1,822.19
DESCR:Debit SEC:CCD TRACE#XXXXXXXX6580509 EED:250418 IND ID:5083553 IND		
04/18/2025	NAME:The Vicara Grou p LLC Collect:Y3CC0E0EED952BF72" TRN: XXXXXX0509 TC	-865.44
DESCR:Debit SEC:CCD TRACE#XXXXXXXX1402673 EED:250425 IND ID:5083553 IND		
04/25/2025	NAME:The Vicara Grou p LLC Collect:Y78CDD71CXX7641AF" TRN: XXXXXX2673 TC	-1,442.40
DESCR:Debit SEC:CCD TRACE#XXXXXXXX8885364 EED:250502 IND ID:5083553 IND		
05/02/2025	NAME:The Vicara Grou p LLC Collect:Y8E5E55A0C4D4A865" TRN: XXXXXX5364 TC	-1,442.40
DESCR:Debit SEC:CCD TRACE#XXXXXXXX1657588 EED:250509 IND ID:5083553 IND		
05/09/2025	NAME:The Vicara Grou p LLC Collect:YFC1D3213CA5C36B9" TRN: XXXXXX7588 TC	-1,442.40
DESCR:Debit SEC:CCD TRACE#XXXXXXXX6310965 EED:250516 IND ID:5083553 IND		
05/16/2025	NAME:The Vicara Grou p LLC Collect:Y57FXX2463ADBAAD" TRN: XXXXXX0965 TC	-1,442.40
DESCR:Debit SEC:CCD TRACE#XXXXXXXX9515729 EED:250523 IND ID:5083553 IND		
05/23/2025	NAME:The Vicara Grou p LLC Collect:Y410F7BEDB6AA6691" TRN: XXXXXX5729 TC	-1,442.40
DESCR:Debit SEC:CCD TRACE#XXXXXXXX1501828 EED:250530 IND ID:5083553 IND		
05/30/2025	NAME:The Vicara Grou p LLC Collect:Y3529D2C3AAX2163B" TRN: XXXXXX1828 TC	-1,153.92
Total for Revenued		-12,544.00
TOTAL		-\$162,833.64

Cash Basis

Fill in this information to identify the case:

Debtor name The Vicara Group LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ODK CAPITAL, LLC 4700 W. Daybreak Pkwy., Suite 200 South Jordan, UT 84009		MCA	Contingent Disputed Unliquidated			\$253,169.00
2	Revenued 525 Washington Blvd., 22nd Floor Jersey City, NJ 07310		MCA	Contingent Disputed Unliquidated			\$57,240.00
3	WebBank P.O. Box 757 Portsmouth, NH 03802		Invoice Loan	Contingent Disputed Unliquidated			\$13,300.00
4	US Bank P.O. Box 790408 Saint Louis, MO 63179		Revolving Debt				\$12,956.00
5	Chase Card Member Services PO Box 1423 Charlotte, NC 28201-1423		Revolving Debt				\$12,532.00
6	Altair Integrated Services, LLC 1525 Valley Center Pkwy Ste 100 Bethlehem, PA 18017		Vendor				\$12,144.00
7	Capital One PO Box 30285 Salt Lake City, UT 84130		Revolving Debt				\$6,937.00
8	WebBank P.O. Box 757 Portsmouth, NH 03802		MCA	Contingent Disputed Unliquidated			\$5,235.00

Debtor **The Vicara Group LLC**

Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	WebBank P.O. Box 757 Portsmouth, NH 03802		Invoice Loan	Contingent Disputed Unliquidated			\$4,595.00
10	WebBank P.O. Box 757 Portsmouth, NH 03802		Invoice Loan	Contingent Disputed Unliquidated			\$2,581.00
11	WebBank P.O. Box 757 Portsmouth, NH 03802		Invoice Loan	Contingent Disputed Unliquidated			\$1,715.00
12	US Bank P.O. Box 790408 Saint Louis, MO 63179		Revolving Debt				\$360.00
13							
14							
15							
16							
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re The Vicara Group LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$12,500.00**

Prior to the filing of this statement I have received **\$12,500.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/09/2025

Date

/s/ Robert T DeMarco

Robert T DeMarco

Signature of Attorney

Bar Number: 24014543

DeMarco Mitchell, PLLC

12770 Coit Road, Suite 850

Dallas, TX 75251

Phone: (972) 991-5591

DeMarco Mitchell, PLLC

Name of law firm

Date: **06/09/2025**

/s/ Hassan Khwaja

Hassan Khwaja

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: **The Vicara Group LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/09/2025**

Signature **/s/ Hassan Khwaja**
Hassan Khwaja, Managing Member

Altair Integrated Services,
LLC
1525 Valley Center Pkwy Ste 100
Bethlehem, PA 18017

Capital One
PO Box 30285
Salt Lake City, UT 84130

Chase
Card Member Services
PO Box 1423
Charlotte, NC 28201-1423

Dallas County Tax-Assessor
Collector
500 Elm Street
Dallas, TX 75202

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Hassan Khwaja
5121 Roberts Road
Colleyville, TX 76034

ODK CAPITAL, LLC
4700 W. Daybreak Pkwy., Suite 200
South Jordan, UT 84009

Office of the United States
Trustee
Earle Cabell Federal Building
1100 Commerce Street Room 976
Dallas, TX 75242

Revenued
525 Washington Blvd., 22nd Floor
Jersey City, NJ 07310

Texas Attorney General's
Office
Bankruptcy Collection Division
PO Box 12548
Austin, TX 78711-2548

Texas Comptroller of Public
Account
C/O Office of the Attorney General
Bankruptcy-Collections Division
PO Box 12548, MC-008
Austin, TX 78711-2548

United States Attorney
Northern District of Texas
1100 Commerce Street, 3rd Fl.
Dallas, TX 75242-1699

US Bank
P.O. Box 790408
Saint Louis, MO 63179

WebBank
P.O. Box 757
Portsmouth, NH 03802

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:
The Vicara Group LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Hassan Khwaja 5121 Roberts Rd Colleyville, TX 76034	Interest	100%	Member

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Nonpublic Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true
and correct to the best of my information and belief.

Date: 06/09/2025

Signature: /s/ Hassan Khwaja
Hassan Khwaja, Managing Member